

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION**12.1 SHARE CAPITAL**

- (i) No Shares will be allocated or sold on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (ii) Save as disclosed in Sections 2.0 and 4.0 of this Prospectus, no Shares, debentures, warrants, options, convertible securities or uncalled capital of the Company and its subsidiaries have been issued or are proposed to be issued as fully or partly paid-up in cash or otherwise, within the two (2) years preceding from the date thereof.
- (iii) Save as disclosed in Section 2.0 and 4.0 of this Prospectus, no capital of the Company or its subsidiaries has been issued or is proposed to be issued for cash within the two (2) years preceding the date of this Prospectus.
- (iv) Save for the Public Issue Shares reserved for the eligible Directors, employees and business associates of the Group as disclosed in Section 2.5(ii) of this Prospectus, no person or Director or employee of the Group has been or is entitled to be given an option to subscribe for any Shares, stocks or debentures of the Company or its subsidiaries.
- (v) Save for the Public Issue Shares reserved for the eligible Directors, employees and business associates of the Group as disclosed in Section 2.5(ii) of this Prospectus, there is currently no other scheme for or involving the Directors or employees of the Company or its subsidiaries.
- (vi) As at this date hereof, the Company does not have any outstanding convertible debt securities, options, warrants or uncalled capital.

12.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from the Company's Articles of Association:-

12.2.1 TRANSFER AND TRANSMISSION OF SECURITIES

The provisions in the Articles of Association of the Company in respect of the arrangements for transfer of the securities and restrictions on their free transferability are as follows:-

- 26. The transfer of any listed Securities or class of listed Securities of the Company, shall be by way of book entry by the Bursa Depository in accordance with the Rules and, notwithstanding sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of such listed Securities.
- 27. Subject to the Rules and Listing Requirements, the transfer of any Securities may be suspended at such times and for such periods as the Directors may from time to time determine. Twelve (12) clear market days' notice, or such other period as may from time to time be specified by the Exchange governing the Register concerned, of intention to close the Register shall be given to the Exchange. At least three (3) market days prior notice shall be given to the Bursa Depository to prepare the appropriate Record of Depositors.

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

28. The Bursa Depository may refuse to register any transfer of Deposited Security that does not comply with the Central Depositories Act and the Rules.
29. Subject to the provisions of these Articles, the Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

12.2.2 REMUNERATION OF DIRECTORS

The provisions of the Company's Articles of Association dealing with the remuneration of the Directors are as follows:-

94. The Directors shall be paid by way of fees for their services, such fixed sum (if any) as shall from time to time be determined by the Company in general meeting and such fees shall be divided among the Directors in such proportions and manner as the Directors may determine. PROVIDED ALWAYS that:-
- (a) fee payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover.
 - (b) salaries and other emoluments payable to Directors who hold an executive office in the Company pursuant to a contract of service need not be determined by the Company in general meeting but such salaries and emoluments may not include a commission on or percentage of turnover.
 - (c) fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting.
 - (d) any fee paid to an alternate Director shall be such as shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.
95. (1) The Directors shall be paid all their travelling, hotel and other expenses properly and necessarily expended by them in and about the business of the Company including their travelling and other expenses incurred in attending meetings of the Directors or any committee of the Directors.

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**12.2.3 VOTING AND BORROWING POWERS OF DIRECTORS**

The provisions of the Company's Articles of Association dealing with the voting and borrowing powers of the Directors including voting powers in relation to the proposals, arrangements or contracts in which they are interested are as follows:-

99. The Directors may exercise all the powers of the Company to borrow money and to mortgage or charge its undertaking, property and uncalled capital, or any part thereof and to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company or subsidiary company or associate company or any related third party subject to the Act and the Listing Requirements.
100. The Directors shall not borrow any money or mortgage or charge any of the Company's or its subsidiaries' undertaking, property or uncalled capital, or issue debentures or other securities, whether outright or as security, for any debt, liability or obligation of an unrelated third party.
118. Subject to these Articles, any question arising at any meeting of Directors shall be decided by a majority of votes and a determination by a majority of Directors shall for all purposes be deemed a determination of the Directors. In case of an equality of votes, the Chairman of the meeting shall have a second or casting vote. The Chairman of the meeting shall however not have a second or casting vote where at the meeting only two (2) Directors form the quorum and only such a quorum is present at the meeting or where only two (2) Directors are competent to vote on the question at issue.
119. The remaining Director may continue to act notwithstanding any vacancy in their body, but if and so long as their number is reduced below the minimum number fixed by or pursuant to these Articles as the necessary quorum of Directors, the remaining Director or Directors may, except in an emergency, act only for the purpose of increasing the number of Directors to such minimum number or to summon a general meeting of the Company.
120. Every Director shall comply with the provisions of sections 131 and 135 of the Act in connection with the disclosure of his shareholding and interests in the Company and his interest in any contract or proposed contract with the Company and in connection with the disclosure, every Director shall state the fact and the nature, character and extent of any office or possession of any property whereby whether directly or indirectly, duties or interests might be created in conflict with his duty or interest as a Director.
121. A Director may contract with and be interested in any contract or proposed contract with the Company and shall not be liable to account for any profit made by him by reason of any such contract; PROVIDED ALWAYS THAT the nature of the interest of the Director in any such contract be declared at a meeting of the Directors as required by section 131 of the Act. A Director shall not vote in respect of any contract or proposed contract or arrangement in which he has, directly or indirectly, an interest (and if he shall do so his vote shall not be counted), nor shall he be counted for the purpose of any resolution regarding the same, in the quorum present at the meeting.

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

122. A Director notwithstanding his interest may, provided that none of the other Directors present disagree, be counted in the quorum present at any meeting whereat any decision is taken upon any contract or proposed contract or arrangement in which he is in any way interested PROVIDED ALWAYS that he has complied with Section 131 and all other relevant provisions of the Act and these Articles.
123. A Director may vote in respect of :-
- (a) Any arrangements for giving the Director himself or any other Directors any security or indemnity or any other Directors any security or indemnity in respect of money lent by him to or obligations undertaken by him for the benefit of the Company; and
 - (b) Any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company for which the Director himself or any other Director has assumed responsibility in whole or in part, under a guarantee or indemnity or by the deposit of a security.
124. A Director of the Company may be or become a Director or other officer of or otherwise interested in any corporation promoted by the Company or in which the Company may be interested as shareholder or otherwise or any corporation which is directly and indirectly interested in the Company as shareholder or otherwise and no such Director shall be accountable to the Company for any remuneration or other benefit received by him as a Director or officer of, or from his interest in, such corporation unless the Company otherwise directs at the time of his appointment. The Directors may exercise the voting power conferred by the shares or other interest in any such other corporation held or owned by the Company, or exercisable by them as Directors of such other corporation, in such manner and in all respects as they think fit including the exercise thereof in favour of any resolution appointing themselves or any of the Directors or other officers of such corporation), and any Director may vote in favour of the exercise of such voting rights in manner aforesaid, notwithstanding that he may be or is about to be appointed a Director or other officer of such corporation and as such as or may become interested in the exercise of such voting rights in manner aforesaid.

12.2.4 VARIATION OF CLASS RIGHTS AND CHANGES IN SHARE CAPITAL

The provisions of the Company's Articles of Association as to variation of class rights and changes in share capital, which are no less stringent than those required by law, are as follows:-

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

3. Without prejudice to any special rights previously conferred on the holders of any existing shares but subject to the Act and to these Articles, shares in the Company may be issued by the Directors and any such shares may be issued with such preferred, deferred or other special rights or such restrictions, whether in regard to dividend, voting, return of capital, or otherwise as the Directors, subject to any ordinary resolution of the Company, may determine.
4. Without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares and subject to the provisions of these Articles and the Act and to the provisions of any resolution of the Company, shares in the Company may be issued by the Directors, who may allot, or otherwise dispose of such shares to such persons, on such terms and conditions, with such preferred, deferred or other special rights, and subject to such restrictions and at such times as the Directors may determine but the Directors in making any issue of shares shall comply with the following conditions:-
 - (a) no shares shall be issued at a discount except in compliance with the provisions of section 59 of the Act;
 - (b) in the case of shares of a class, other than ordinary shares, no special rights shall be attached until the same have been expressed in these Articles and in the resolution creating the same; and
 - (c) every issue of shares or options to employees shall be approved by Members in general meeting and such approval shall specifically detail the amount of shares or options to be issued to such employees; and
 - (d) Except in the case of a rights issue to shareholders, a Director of the Company and persons connected with the Director shall not participate, directly or indirectly, in an issue of ordinary shares or other securities with rights of conversion to ordinary shares unless such director holds office in an executive capacity and unless the shareholders of the Company have approved the specific allotment to be made to the Director or persons connected with him and the Director and such connected persons (if applicable) have abstained from voting on the relevant resolutions.
 - (e) Without limiting the generality of Section 132D of the Act, the Company shall not issue any ordinary shares or other securities with rights of conversion to ordinary shares if the nominal value of those shares or securities, when aggregated with the nominal value of any such shares or securities which the Company has issued during the previous twelve (12) months, exceeds 10% of the nominal value of the issued ordinary shares at the commencement of the said period of twelve (12) months except where the shares or securities are issued with the prior approval of ordinary shareholders of the precise terms and conditions of the issue.

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (f) In working out the number of shares or convertible securities that may be issued by the Company, if the security is a convertible security, each such security is counted as the maximum number of shares into which it can be converted or exercised.
5. (1) The holder of a preference share shall be entitled to a return of capital in preference to holders of ordinary shares when the Company is wound up.
- (2) Subject to the Act, any preference shares may with the sanction of an ordinary resolution, be issued on the terms that they are, or at the option of the Company are liable, to be redeemed but the total nominal value of the issued preference shares shall not exceed the total nominal value of the issued ordinary shares at any time. If the Company at any time issues preference capital, it shall indicate at the same time whether it reserves the right to issue further preference capital ranking equally with, or in priority to, preference shares already issued. Preference shareholders shall have the same rights as ordinary shareholders as regards receiving notices, reports and audited accounts and attending general meetings of the Company. Preference shareholders shall also have the right to vote at any meeting convened for the purpose of reducing the capital or winding up or during the winding up of the Company, or on a proposal for the disposal of the whole of the Company's property, business and undertaking, or where any resolution to be submitted to the meeting directly affects their rights and privileges attached to the shares, or when the dividend or part of the dividend on the preference shares is in arrears for more than six (6) months.
7. If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound up, be varied with the sanction of a special resolution passed at a separate meeting of the shareholders of that class. Where necessary majority of such a special resolution is not obtained at the meeting, consent in writing if obtained from the holders of not less than three-fourths of the issued shares of that class within two (2) months of the meeting, shall be as valid and effectual as a special resolution carried at the meeting. To every such separate general meeting, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be at least two (2) persons who are shareholders present in person or represented by proxy, one-third of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution, the provisions of section 152 of the Act shall with such adaptations as are necessary, apply.

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

8. The rights conferred upon the holders of the shares of any class issued with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects *pari passu* therewith.

51. The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully paid up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount to be divided into shares of such respective amounts and to carry such rights or to be subjected to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company may, by the resolution authorizing such increase, direct.

52. Subject to any direction to the contrary that may be given by the Company in general meeting, all new shares or other Convertible Securities shall, before they are issued, be offered to such persons as at the date of the offer are entitled to receive notices from the Company of general meetings in proportion, as nearly as the circumstances admit, to the amount of the existing shares or securities to which they are entitled. The offer shall be made by notice specifying the number of shares or securities offered, limiting a time within which the offer, if not accepted, will be deemed to be declined, and, after the expiration of that time, or on the receipt of an intimation from the person to whom the offer is made that he declines to accept the shares or securities offered, the Directors may dispose of those shares or Convertible Securities in such manner as they think most beneficial to the Company. The Directors may likewise also dispose of any new shares or Convertible Securities which (by reason of the ratio which the new shares or Convertible Securities bear to shares or Convertible Securities held by persons entitled to any offer of new shares or Convertible Securities) cannot, in the opinion of the Directors be conveniently offered under this Article.

53. Except so far as otherwise provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company, and shall be subject to the same provisions with reference to the payment of calls, lien, transfer, transmission, forfeiture and otherwise as the original share capital.

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12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**12.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS**

- (i) The substantial shareholders of MQ and their respective interests based on the Register of Substantial Shareholders of MQ as at 30 November 2004 (being the latest practicable date prior to the printing of this Prospectus) and their respective direct and indirect interests before and after the Public Issue are as follows:-

| Substantial Shareholders | Before the Public Issue | | | | After the Public Issue ⁽¹⁾ | | | |
|------------------------------|-------------------------|-------|---------------|---|---------------------------------------|-------|---------------|---|
| | Direct | | Indirect | | Direct | | Indirect | |
| | No. of Shares | % | No. of Shares | % | No. of Shares | % | No. of Shares | % |
| Chatar Singh a/l Santa Singh | 28,867,600 | 36.78 | - | - | 30,842,600 | 26.82 | - | - |
| Tan Cheow Boon | 15,179,600 | 19.34 | - | - | 16,167,100 | 14.06 | - | - |
| Chin Tee Kheng | 15,179,600 | 19.34 | - | - | 16,167,100 | 14.06 | - | - |

Note:-

- (1) Including their respective entitlements for the Pink Form Shares allocation pursuant to the Public Issue.

- (ii) The Directors of MQ and their respective interests based on the Register of Directors' Shareholdings as at 30 November 2004 (being the latest practicable date prior to the printing of this Prospectus) and their respective direct and indirect interests before and after the Public Issue are as follows:-

| Directors | Before the Public Issue | | | | After the Public Issue ⁽¹⁾ | | | |
|---|-------------------------|-------|---------------|---|---------------------------------------|-------|---------------|---|
| | Direct | | Indirect | | Direct | | Indirect | |
| | No. of Shares | % | No. of Shares | % | No. of Shares | % | No. of Shares | % |
| Chatar Singh a/l Santa Singh | 28,867,600 | 36.78 | - | - | 30,842,600 | 26.82 | - | - |
| Tan Cheow Boon | 15,179,600 | 19.34 | - | - | 16,167,100 | 14.06 | - | - |
| Chin Tee Kheng | 15,179,600 | 19.34 | - | - | 16,167,100 | 14.06 | - | - |
| Dato' Dr Chong Eng Keat @ Teoh Eng Keat | - | - | - | - | 25,000 | 0.02 | - | - |
| Kok Seng Loong | 1,730,700 | 2.20 | - | - | 1,755,700 | 1.52 | - | - |

Note:-

- (1) Including their respective entitlements for the Pink Form Shares allocation pursuant to the Public Issue.

- (iii) Save as disclosed in Sections 2.9 of this Prospectus, no commission, discounts, brokerages or other special terms have been paid, granted or are payable by the Company or its subsidiaries within the two (2) years immediately preceding the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any Share in or debenture of the Company or its subsidiaries or in connection with the issue or sale of any capital of the Company or any of its subsidiaries and no Directors, proposed Directors, Promoters or experts is or are entitled to receive any such payment.

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (iv) Other than salaries, employment related benefits and dividends payable to the Promoters and/or Directors as shareholders of the Company as disclosed in Section 5.3.4 of this Prospectus, no amount or benefit has been paid or given within the two (2) years immediately preceding the date hereof, nor is it intended to be so paid or given, to any Promoter, Director and substantial shareholder.
- (v) Save as disclosed in Sections 7.5 and 12.4 of this Prospectus, none of the Directors and/or substantial shareholders of MQ have interest in any subsisting contract or arrangement, which is significant to the business of the Company or the Group taken as a whole.
- (vi) Save as disclosed in Section 3(m) of this Prospectus, the Directors and/or substantial shareholders are not aware of any person who are able, directly or indirectly, jointly or severally, to exercise control over the Company and its subsidiaries.

12.4 MATERIAL CONTRACTS

Save as disclosed below, there are no other material contracts (including contracts not reduced into writing), not being contracts entered into in the ordinary course of business which have been entered into by MQ and its subsidiaries within two (2) years preceding the date of this Prospectus:-

- (a) Tenancy Agreement dated 4 October 2002 between Chuah Teow Beng as landlord and MPT as tenant in respect of the letting of the premises known as No. 1, Lintang Beringin 8, Diamond Valley Industrial Park 2, Off Jalan Permatang Damar Laut, 11960 Pulau Pinang commencing on 1 October 2002 and expiring on 30 September 2005 for RM2,000.00 per month;
- (b) Tenancy Agreement dated 10 March 2003 between Kim Ban Hong Realty Sdn Bhd as landlord and QBT as tenant in respect of the letting of the premises known as No. 79, Lorong IKS Juru 5, Taman IKS Juru, 14100 Juru Seberang Perai Tengah commencing on 15 March 2003 and expiring on 14 February 2005 for RM2,050.00 per month (first year) and RM2,100.00 (second year);
- (c) Tenancy Agreement dated 1 February 2004 between Kim Ban Hong Realty Sdn Bhd as landlord and QBT as tenant in respect of the letting of the premises known as No.10 & 8, Lorong IKS Juru 5, Taman IKS Juru, 14100 Juru Seberang Perai Tengah commencing on 1 February 2004 and expiring on 31 January 2006 for RM2,600.00 per month;
- (d) Tenancy Agreement dated 1 February 2004 between Gan Kok Chong as landlord and QBT as tenant in respect of the letting of the premises known as No. 81, Lorong IKS Juru 5, Taman IKS Juru, 14100 Juru Seberang Perai Tengah commencing on 1 February 2004 and expiring on 31 January 2006 for RM1,000.00 per month;
- (e) Tenancy Agreement dated 1 February 2004 between Lim Swee Khoon as landlord and QBT as tenant in respect of the letting of the premises known as No. 83, Lorong IKS Juru 5, Taman IKS Juru, 14100 Juru Seberang Perai Tengah commencing on 1 February 2004 and expiring on 31 January 2006 for RM1,000.00 per month;

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (f) Tenancy Agreement dated 26 February 2004 between Kim Ban Hong Realty Sdn Bhd as landlord and QBT as tenant in respect of the letting of the premises known as No. 6, Lorong IKS Juru 5, Taman IKS Juru, 14100 Juru Seberang Perai Tengah commencing on 1 March 2004 and expiring on 28 February 2006 for RM2,300.00 per month;
- (g) Tenancy Agreement dated 1 March 2004 between Toh Cheow Huat as landlord and ME as tenant in respect of the letting of the premises known as No. 23, Lintang Beringin 6, Diamond Valley Industrial Park, Off Jalan Permatang Damar Laut, 11960 Pulau Pinang commencing on 1 March 2004 and expiring on 28 February 2006 for RM2,500.00 per month;
- (h) A conditional Share Sale Agreement dated 12 March 2004 between Tan Cheow Boon, Chin Tee Kheng, Ng Soo Hung and Lim Kean Hwa as vendors and MQ as purchaser for the acquisition of the entire issued and paid-up share capital of MPT comprising 336,000 ordinary shares of RM1.00 each for a purchase consideration of RM3,294,058 to be satisfied by the issuance of 3,294,058 ordinary shares of RM1.00 each in MQ at an issue price of RM1.00 per share;
- (i) A conditional Share Sale Agreement dated 12 March 2004 between Chatar Singh a/l Santa Singh, Lee Chai Hock, Tan Saw Tin and Kok Seng Loong as vendors and MQ as purchaser for the acquisition of the entire issued and paid-up share capital of QBT comprising 1,800,000 ordinary shares of RM1.00 each for a purchase consideration of RM3,924,595 to be satisfied by the issuance of 3,924,595 ordinary shares of RM1.00 each in MQ at an issue price of RM1.00 per share;
- (j) A conditional Share Sale Agreement dated 12 March 2004 between Tan Cheow Boon, Chin Tee Kheng, Cheng Yu Kiam and Kok Seng Loong as vendors and MQ as purchaser for the acquisition of the entire issued and paid-up share capital of ME comprising 448,188 ordinary shares of RM1.00 each for a purchase consideration of RM630,545 to be satisfied by the issuance of 630,545 ordinary shares of RM1.00 each in MQ at an issue price of RM1.00 per share;
- (k) Sale & Purchase Agreement dated 26 August 2004 made between the Penang Development Corporation (the Vendor) and MPT (the Purchaser), the Vendor has agreed to sell and the Purchaser had agreed to purchase all that piece of land situated in South West District and forming part of Mukim 12, Bayan Lepas Industrial Park IV for a cash consideration of RM1,646,812.00 payable by two instalments within six months from the date of the agreement. The land, measuring an area of 1.89028 acres and any building erected thereon must be used for rapid tooling, prototype and precision engineering purposes only; and
- (l) Underwriting Agreement dated 21 December 2004 between MQ, the Managing Underwriter and the Underwriters for the underwriting of 13,008,000 Public Issue Shares for an underwriting commission of 2.0% of the issue price of RM0.40 per Share and upon terms and conditions contained therein.

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**12.5 MATERIAL AGREEMENTS**

Save as disclosed below, there are no other material agreements or contracts (including informal arrangements or understandings) which have been entered into by MQ and its subsidiaries:-

- (a) Hire purchase agreement dated 15 October 2002 made between QBT and AmFinance Berhad in respect of 5 units of new coil winding machine for the sum of RM329,106.78;
- (b) Hire purchase agreement dated 7 November 2002 made between QBT and AmFinance Berhad in respect of 5 units of new coil winding machine for the sum of RM351,768.54;
- (c) Hire purchase agreement dated 15 October 2003 made between MPT and RHB Delta Finance Berhad in respect of 1 unit of new "AWEA" CNC Vertical Production Center for the sum of RM198,400.00;
- (d) Hire purchase agreement dated 13 January 2004 made between OBT and Public Finance Berhad in respect of 1 unit of new Toyota Camry 2.4V(A) for the sum of RM150,000;
- (e) Hire purchase agreement dated 20 February 2004 made between MPT and RHB Delta Finance Berhad in respect of 1 unit of new "AWEA" CNC Vertical Production Center for the sum of RM180,000.00;
- (f) Hire purchase agreement dated 12 April 2004 made between MPT and Hong Leong Finance Berhad in respect of 1 unit of Mercedes Benz E200K for the sum of RM330,000.00;
- (g) Hire purchase agreement dated 10 May 2004 made between MPT and RHB Delta Finance Berhad in respect of 1 unit of new Charmilles Robofil 2939 SI Wire Cut EDM Machine for the sum of RM840,000.00;
- (h) Hire purchase agreement dated 10 May 2004 made between MPT and RHB Delta Finance Berhad in respect of 1 unit of new Charmilles CNC Wire Cut EDM Machine for the sum of RM396,000.00;
- (i) Hire purchase agreement dated 28 May 2004 made between QBT and Public Finance Berhad in respect of 2 units of new Nippon Serbig Bobbinless Coil Winding Machine with winding jig for the sum of RM160,806.72;
- (j) Hire purchase agreement dated 21 July 2004 made between ME and Public Finance Berhad in respect of 1 unit of second hand Volvo for the sum of RM180,000.00; and
- (k) Hire purchase agreement dated 22 November 2004 made between MPT and RHB Delta Finance Berhad in respect of 1 unit of new "AWEA" 4 Box Vertical Machining Center for the sum of RM280,000.00.

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**12.6 MATERIAL LITIGATION**

As at 30 November 2004 (being the latest practicable date prior to the printing of this Prospectus), the Group is not engaged whether as plaintiff or defendant in any legal action, material litigation, claim, proceeding, arbitration or prosecution for any criminal offence, which has a material effect on the financial position and business of the Group and the Directors do not know of any claim or proceeding pending or threatened or of any fact likely to give rise to any proceeding which might materially and adversely affect the financial position or business of MQ and its subsidiaries.

12.7 GENERAL INFORMATION

During the last financial year and the current financial year to date, there were no:-

- (i) public take-over offers by third parties in respect of the Company's Shares; and
- (ii) public take-over offers by the Company in respect of other companies' shares.

12.8 CONSENTS

- (i) The written consent of the Adviser, Managing Underwriter and Placement Agent, Underwriters, Principal Bankers, Solicitors, Registrars, Issuing House and Company Secretary to the inclusion in this Prospectus of their names in the form and context in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their names, Accountants' Report and letters relating to the Consolidated Profit Estimate and Forecast for the financial years ending 31 December 2004 and 2005 and Proforma Consolidated Balance Sheets as at 30 June 2004 in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn.

12.9 DOCUMENTS FOR INSPECTION

Copies of the following documents may be inspected at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus:-

- (i) The Memorandum and Articles of Association of the Company;
- (ii) The material contracts and material agreements referred to in Sections 12.4 and 12.5 of this Prospectus respectively;
- (iii) The Directors' Report as included herein;
- (iv) The Accountants' Report as included herein;

12. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (v) The Reporting Accountants' letters relating to the Profit Estimate and Forecast for the financial years ending 31 December 2004 and 2005 and Proforma Consolidated Balance Sheets as at 30 June 2004 as included herein;
- (vi) The audited financial statements of MQ Group as follows:-
 - (a) The audited financial statements of MQ for the financial period from 2 December 2003 (date of incorporation) to 30 June 2004;
 - (b) The audited financial statements of MPT for the financial years ended 28 February 1999 to 2003, financial period from 1 March 2003 to 31 December 2003 and six (6) months period ended 30 June 2004;
 - (c) The audited financial statements of QBT for the financial years ended 31 December 2001 to 2003 and six (6) months period ended 30 June 2004;
 - (d) The audited financial statements of ME for the financial period ended 28 February 2000, financial years ended 28 February 2001 to 2003, financial period from 1 March 2003 to 31 December 2003 and six (6) months period ended 30 June 2004; and
- (vii) The letters of consent referred to in Section 12.8 of this Prospectus.

12.10 RESPONSIBILITY STATEMENTS

- (i) This Prospectus has been seen and approved by the Directors and Promoters of the Company and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading. The Directors hereby accept full responsibility for the profit estimate and/or forecast included in this Prospectus and confirm that the profit estimate and/or forecast have been prepared based on assumptions made.
- (ii) AmMerchant Bank acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Public Issue and the Group, and is satisfied that the proforma consolidated profit estimate and forecast for the financial years ending 31 December 2004 and 2005, for which the Directors of the Company are fully responsible, have been stated by the Directors of the Company after due and careful enquiry and have been duly reviewed by the Reporting Accountants.

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13. PROCEDURES FOR APPLICATION AND ACCEPTANCE

13.1 OPENING AND CLOSING OF APPLICATIONS

Applications will be accepted from 10.00 a.m. on 31 December 2004 and will remain open until 5.00 p.m. on 7 January 2005 or for such other later date or dates as the Directors and/or Promoters of MQ together with the Managing Underwriter may in their absolute discretion mutually decide. Late applications will not be accepted.

In the event the closing date for the applications is extended, investors will be notified of the change in a widely circulated English and Bahasa Malaysia newspaper in Malaysia.

13.2 METHODS OF APPLICATIONS

Applications for the Public Issue Shares may be made using either of the following ways:-

- (i) Application Forms; or
- (ii) Electronic Share Application.

13.3 PROCEDURES FOR APPLICATIONS

(i) Applications by the Public

Applications for the 4,000,000 Shares made available for application by the Public must be made on the **White** Application Forms provided or by way of Electronic Share Application.

(ii) Applications by the Eligible Directors, Employees and Business Associates of MQ Group

Applications for the 9,008,000 Shares reserved for the eligible Directors, employees and business associates of MQ Group must be made on the **Pink** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.

(iii) Applications by the Selected Investors by Way of Private Placement

Selected investors of the 23,500,000 Shares must be made on the **Yellow** Application Forms provided only and will be contacted directly by AmMerchant Bank and are requested to follow the instructions as communicated by AmMerchant Bank should they wish to accept the Shares offered to them. Application by way of Electronic Share Application and other Application Forms by the identified investors will not be accepted.

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13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

13.4 APPLICATIONS USING APPLICATION FORMS

13.4.1 Notes and Instructions

The following relevant Application Forms issued with their Notes and Instructions are enclosed with this Prospectus:-

- (i) **White** Application Forms for applications by the Public;
- (ii) **Pink** Application Forms for applications by the eligible Directors, employees and business associates of MQ Group; and
- (iii) **Yellow** Application Forms for applications by the selected investors by way of Private Placement.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from AmMerchant Bank, member companies of the Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

Only 1 Application Form from each applicant will be considered and applications must be for 100 Shares or multiples thereof. **Multiple applications will not be accepted. A person who submit multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 88B of the SIA.**

Persons submitting applications by way of Application Forms or Electronic Share Applications **must have a CDS account.**

The amount payable in full on application is RM0.40 per Share. Persons submitting applications by way of Applications Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for Shares by way of Electronic Share Application.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:-

- (i)
 - (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
 - (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
 - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF THE BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S AUTHORITY CARD.

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

IN THE CASE OF A CORPORATE/ INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company.

13.4.2 Terms and Conditions

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:-

- (a) Applicant who is an individual must be a Malaysian citizen residing in Malaysia, with a CDS account and a Malaysian address or foreign citizens having a correspondence address in Malaysia.
- (b) Applicants which are corporations/ institutions incorporated in Malaysia must have a CDS account and be subject to the following:-
 - (i) If the corporation/ institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
 - (ii) There is a majority of Malaysian citizens on the board of Directors/ trustee.
- (c) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and has a CDS account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/ institutions referred to in Sections 13.4.2(b) and (c) above or the trustees thereof.
- (e) Application for the Public Issue Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications, which do not STRICTLY conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.
- (f) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:-
 - BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR; OR
 - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR; OR
 - MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD; OR
- ATM STATEMENT OBTAINED ONLY FROM:-
 - AFFIN-ACF FINANCE BERHAD (6521-U);
 - ALLIANCE BANK MALAYSIA BERHAD (88103-W);
 - AMBANK BERHAD (295576-U);
 - AMFINANCE BERHAD (5493-X);
 - BUMIPUTRA-COMMERCE BANK BERHAD (13491-P);
 - EON BANK BERHAD (92351-V);
 - EON FINANCE BERHAD (9692-K);
 - HONG LEONG BANK BERHAD (97141-X);
 - HONG LEONG FINANCE BERHAD (7797-V);
 - MALAYAN BANKING BERHAD (3813-K);
 - MAYBAN FINANCE BERHAD (3905-T);
 - PUBLIC BANK BERHAD (6463-H);
 - PUBLIC FINANCE BERHAD (6471-U);
 - RHB BANK BERHAD (6171-M);
 - SOUTHERN BANK BERHAD (5303-W); OR
 - SOUTHERN FINANCE BERHAD (3838-T).

AND MUST BE MADE OUT IN FAVOUR OF "MIH SHARE ISSUE ACCOUNT NO. 343" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT. APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/ CASHIER'S ORDERS/ CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/ MONEY ORDERS/ ATM STATEMENT/ GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (g) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED THE BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/ COMPANY.
- (h) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (i) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (j) The Issuing House acting on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (k) The Issuing House acting on the authority of the Directors of the Company reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Shares to a reasonable number of applicants with a view to establishing an adequate market for the Shares.
- (l) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within 10 Market Days from the date of the final ballot of the applications lists by ordinary post at the applicant's address last maintained with the Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (m) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by the Bursa Depository. The applicant must inform the Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with the Bursa Depository.
- (n) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (o) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:-

Malaysian Issuing House Sdn Bhd
 27th Floor, Menara Multi-Purpose
 Capital Square
 No. 8, Jalan Munshi Abdullah
 50100 Kuala Lumpur
 P.O. Box 13269
 50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 7 January 2005.

Applications may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 7 January 2005 between 10.00 a.m. to 5.00 p.m. only.

- (p) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Public Issue Shares.
- (q) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE **WHITE APPLICATION FORM** TO MIH.

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**13.5 APPLICATIONS USING ELECTRONIC SHARE APPLICATION****(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) Applicant must have an account with a Participating Financial Institution (as detailed in Section 13.5(ii)(o) below) and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.
- (c) Applicant is to apply for the Public Issue Shares, via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 13.5 (ii) below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-
- Personal Identification Number (PIN);
 - MIH Share Issue Account Number 343;
 - CDS Account Number;
 - Number of Public Issue Shares, applied for and/or the Ringgit Malaysia amount to be debited from the account; and
 - Confirmation of several mandatory statements.

(ii) Terms and Conditions for Electronic Share Application

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 13.5(i) above. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for Shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institutions. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for Shares at an ATM belonging to other Participating Financial Institutions. Upon completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Upon the closing of the offer for the application for the Public Issue Shares, on 7 January 2005 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for Shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for Shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statement (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:-
 - I have attained 18 years of age as at the closing date of the share application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and the Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and the Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or the Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE PUBLIC ISSUE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of Shares applied for as stated on the Transaction Record or any lesser number of Shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such Shares or not to allot or allocate any Shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of Shares applied for shall signify, and shall be treated as, his acceptance of the number of Shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The Issuing House acting on the authority of the Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Shares to a reasonable number of applicants with a view to establishing an adequate market for the Shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within 2 Market Days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within 2 Market Days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within 2 Market Days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than 10 Market Days from the day of the ballot of the application list. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
- (i) to credit the Shares allotted or allocated to the applicant into the CDS account of the applicant; and
 - (ii) to issue share certificate(s) representing such Shares allotted or allocated in the name of the Bursa Malaysia Depository Nominees Sdn Bhd and sends the same to the Bursa Depository.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:-
- (i) the Company or MIH does not receive the applicant's Electronic Share Application; or
 - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH;
- the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the Shares applied for or for any compensation, loss or damage.
- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both the Bursa Depository and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform the Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with the Bursa Depository.

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (l) By making and completing an Electronic Share Application, the applicant agrees that:-
 - (i) in consideration of the Company agreeing to allow and accept the making of any application for Shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (ii) the Company, the Participating Financial Institutions, the Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said Shares;
 - (iv) the applicant irrevocably authorises the Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the Shares allotted or allocated to the applicant; and
 - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Issuing House acting on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions.

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
- AMBANK BERHAD;
 - AMFINANCE BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD;
 - HSBC BANK MALAYSIA BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - OCBC BANK (MALAYSIA) BERHAD; OR
 - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

13.6 APPLICATIONS AND ACCEPTANCES

The Issuing House acting on the authority of the Directors of the Company reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

ALL APPLICATIONS MUST BE FOR 100 SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted in the manner approved by the Directors of the Company. Due consideration will be given to the desirability of distributing the Public Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the Shares of the Company. Pursuant to the Listing Requirements, at least 25% but not more than 49% of the issued and paid-up share capital of the Company must be held by a minimum number of 200 public shareholders at the time of admission to the MESDAQ Market. In the event that the above requirement is not met pursuant to the Public Issue, the Company may not be allowed to proceed with its listing on the MESDAQ Market of Bursa Securities. In the event thereof, monies paid in respect of all applications will be returned if the said permission is not granted.

The allocation of excess Shares will be made on a fair and equitable basis, at the discretion of the Board.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Public Issue Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LISTS TO THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST TO THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANTS' OWN RISK.

13.7 CDS ACCOUNTS

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Company's Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he/she shall be deemed to have authorised the Bursa Depository to disclose information pertaining to the CDS account to MIH/ the Company. Where an applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an application for the Public Issue Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/her CDS account number, the Issuing House on the authority of the Company will reject the application. The Issuing House on the authority of the Directors of the Company also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in the Bursa Depository's records, such as the identity card number, name and nationality.

13.8 NOTICE OF ALLOTMENT

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk prior to the Listing of MQ. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk prior to the Listing of MQ. This is the only acknowledgement of acceptance of the application.

All applicants must inform the Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of the Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with the Bursa Depository.

Applicants may also check the status of their application by logging on to the MIH website at www.mih.com.my or by calling their respective ADAs at the telephone number as stated in Section 13.9 of this Prospectus or MIH Enquiry Services at 03-2693 2075 (10 lines), between 5 to 10 Market Days (during office hours only) after the balloting date.

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**13.9 LIST OF AUTHORISED DEPOSITORY AGENTS**

The list of ADAs and their respective Broker codes are as follows:-

| Name | Address and Telephone Number | Broker Code | Name | Address and Telephone Number | Broker Code |
|------------------------------|--|-------------|---|---|-------------|
| KUALA LUMPUR | | | KUALA LUMPUR (Cont'd) | | |
| AFFIN SECURITIES SDN BHD | Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-21438668 | 028-001 | HWANG-DBS SECURITIES BERHAD | Suite 7-03, 7 th Floor Suite 12-02 & Part of Suite 12-01, 12 th Floor, Menara Keck Seng, 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-27112775 | 068-014 |
| AMSECURITIES SDN BHD | 15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20782788 | 086-001 | INTER-PACIFIC SECURITIES SDN BHD | West Wing, Level 13 Berjaya Times Square No.1, Jalan Imbi 55100 Kuala Lumpur Tel No: 03-21171888 | 054-001 |
| AVENUE SECURITIES SDN BHD | Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No : 03-20951111 | 052-001 | JUPITER SECURITIES SDN BHD | 7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20341888 | 055-001 |
| ECM LIBRA SECURITIES SDN BHD | Level 2, 3, 4 & 15, Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20319900 | 099-001 | K & N KENANGA BHD | 8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-21649080 | 073-001 |
| BIMB SECURITIES SDN BHD | 1st & 2nd Floor, Podium Block AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No : 03-40433533 | 024-001 | KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD | 30th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20201600 | 053-001 |
| CIMB SECURITIES SDN BHD | 9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel No : 03-20849999 | 065-001 | KUALA LUMPUR CITY SECURITIES SDN BHD | No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21667922 | 076-001 |
| HLG SECURITIES SDN BHD | Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No : 03-21681168 | 066-001 | KUALA LUMPUR CITY SECURITIES SDN BHD | Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No : 03-62033366 | 076-010 |
| HWANG-DBS SECURITIES BERHAD | 2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No : 03-77106688 | 068-009 | LEONG & COMPANY SDN BHD | & Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No : 03-26928899 | 061-001 |
| HWANG-DBS SECURITIES BERHAD | Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Mile Cheras 56100 Kuala Lumpur Tel No : 03-91303399 | 068-012 | M & A SECURITIES SDN BHD | Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No : 03-22821820 | 057-002 |
| | | | MAYBAN SECURITIES SDN BHD | Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No : 03-22978888 | 098-001 |

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | Broker Code | Name | Address and Telephone Number | Broker Code |
|-------------------------------|--|-------------|-----------------------------|--|-------------|
| KUALA LUMPUR (Cont'd) | | | SELANGOR DARUL EHSAN | | |
| MERCURY SECURITIES SDN BHD | Lot 6-05, Level 6, Tower Block, Milenium 8, Jalan Damanlela, Bukit Damansara, 50490 Kuala Lumpur Tel No : 03-20942828 | 093-002 | AFFIN SECURITIES SDN BHD | 2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439999 | 028-002 |
| MIDF SECURITIES SDN BHD | SISMA 17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-21668888 | 026-001 | HWANG-DBS SECURITIES BERHAD | 16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No : 03-55133288 | 068-002 |
| OSK SECURITIES BERHAD | 10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21624388 | 056-001 | HWANG-DBS SECURITIES BERHAD | East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No : 03-56356688 | 068-010 |
| OSK SECURITIES BERHAD | Ground Floor, No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima 52100 Kuala Lumpur Tel No : 03-62575869 | 056-028 | JF SECURITIES BERHAD | APEX 6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No : 03-87361118 | 079-001 |
| OSK SECURITIES BERHAD | Group Floor, No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No : 03-42804798 | 056-054 | JF SECURITIES BERHAD | APEX 15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No : 03-76201118 | 079-002 |
| OSK SECURITIES BERHAD | Ground, 1 st , 2 nd & 3 rd Floor No.55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No : 03-90587222 | 056-058 | K & N KENANGA BHD | 13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No : 03-79562169 | 073-005 |
| PB SECURITIES SDN BHD | 27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-20313011 | 051-001 | K & N KENANGA BHD | 1st Floor, Wisma UEP Pusat Pemiagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No : 03-80241682 | 073-006 |
| PM SECURITIES SDN BHD | Ground & 1st Floor, MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-21463000 | 064-001 | K & N KENANGA BHD | Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No : 03-30057550 | 073-007 |
| RHB SECURITIES SDN BHD | Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-92852233 | 087-001 | SBB SECURITIES SDN BHD | 1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77297345 | 090-002 |
| SIME SECURITIES SDN BHD | 21st Floor, Sime Bank Building 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-22749288 | 097-001 | | | |
| TA SECURITIES HOLDINGS BERHAD | Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-20721277 | 058-003 | | | |

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | Broker Code | Name | Address and Telephone Number | Broker Code |
|---|---|-------------|--------------------------------------|---|-------------|
| <u>SELANGOR DARUL EHSAN (Cont'd)</u> | | | <u>PERAK DARUL RIDZUAN</u> | | |
| OSK SECURITIES BERHAD | 24, 24M, 24A, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No : 03-78736366 | 056-011 | AVENUE SECURITIES BHD | No. 63 Persiaran Greenhill SDN 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2422828 | 052-002 |
| OSK SECURITIES BERHAD | No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No : 03-87363378 | 056-045 | TA SECURITIES HOLDINGS BERHAD | Ground, 1 st & 2 nd Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No : 05-2531313 | 058-001 |
| OSK SECURITIES BERHAD | Ground & 1 st Floor No.15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No : 03-60928916 | 056-047 | HWANG-DBS SECURITIES BERHAD | 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No : 05-8060888 | 068-003 |
| OSK SECURITIES BERHAD | Ground & Mezzanine Floor No.87 & 89, Jalan Susur Pusat Pemiagaan NBC Batu 1 1/2, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439180 | 056-048 | HWANG-DBS SECURITIES BERHAD | Ground & 1 st Floor No.22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2559988 | 068-015 |
| PM SECURITIES SDN BHD | No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No : 03-80700773 | 064-003 | KUALA LUMPUR CITY SECURITIES SDN BHD | No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6910910 | 076-008 |
| PM SECURITIES SDN BHD | No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No : 03-33415300 | 064-007 | M & A SECURITIES SDN BHD | M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No : 05-2419800 | 057-001 |
| SJ SECURITIES SDN BHD | Level 3, Holiday Villa No. 9, Jalan SS 12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No : 03-56340202 | 096-001 | MAYBAN SECURITIES SDN BHD | 55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2558233 | 098-002 |
| <u>MELAKA</u> | | | OSK SECURITIES BERHAD | 21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2415100 | 056-002 |
| MALACCA SECURITIES BHD | No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel No : 06-3371533 | 012-001 | OSK SECURITIES BERHAD | 17G, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-6236498 | 056-014 |
| OSK SECURITIES BERHAD | 579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No : 06-2825211 | 056-003 | OSK SECURITIES BERHAD | 1 st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6921228 | 056-016 |
| PM SECURITIES SDN BHD | No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No : 06-2866008 | 064-006 | OSK SECURITIES BERHAD | 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No : 05-7231888 | 056-018 |
| RHB SECURITIES SDN BHD | Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel No : 06-2833622 | 087-002 | | | |

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | Broker Code | Name | Address and Telephone Number | Broker Code |
|-------------------------------------|--|-------------|--------------------------------------|--|-------------|
| PERAK DARUL RIDZUAN (Cont'd) | | | PULAU PINANG (Cont'd) | | |
| OSK SECURITIES BERHAD | Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No : 05-8088229 | 056-034 | MERCURY SECURITIES BHD | Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai, Pulau Pinang Tel No : 04-3322123 | 093-001 |
| OSK SECURITIES BERHAD | No.72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No : 05-4671801 | 056-044 | OSK SECURITIES BERHAD | 64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel No : 04-2634222 | 056-004 |
| OSK SECURITIES BERHAD | Ground & 1 st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No : 05-5951001 | 056-049 | OSK SECURITIES BERHAD | Ground, 1 st & 2 nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No : 04-3900022 | 056-005 |
| OSK SECURITIES BERHAD | Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No : 05-7170888 | 056-052 | OSK SECURITIES BERHAD | Ground & Upper Floor 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5402888 | 056-015 |
| SBB SECURITIES SDN BHD | 51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2530888 | 090-001 | OSK SECURITIES BERHAD | No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No : 04-5831888 | 056-032 |
| PULAU PINANG | | | OSK SECURITIES BERHAD | Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No : 04-6404888 | 056-042 |
| A.A. ANTHONY SECURITIES BHD | No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No : 04-2299318 | 078-002 | ECM LIBRA SECURITIES SDN BHD | 7 th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2283355 | 099-002 |
| AVENUE SECURITIES BHD | No. 111, Jalan Macalister 10400 Pulau Pinang Tel No : 04-2281868 | 052-003 | HWANG-DBS SECURITIES BERHAD | Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No : 04-2636996 | 068-001 |
| HWANG-DBS SECURITIES BERHAD | Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5372882 | 068-006 | HWANG-DBS SECURITIES BERHAD | Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2273000 | 064-004 |
| K&N KENANGA BHD | Lot 1.02, Aras Satu, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2106666 | 073-013 | THONG & KAY HIAN SECURITIES SDN BHD | Wisma Sri Pinang, Level 5 & 6 60, Green Hall 10200 Pulau Pinang Tel No : 04-2635481 | 070-001 |
| | | | UT SECURITIES SDN BHD | 6th, 10th & 12th Floor Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel No : 04-2626644 | 059-001 |
| | | | PERLIS INDRA KAYANGAN | | |
| | | | KUALA LUMPUR CITY SECURITIES SDN BHD | 2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No : 04-9765200 | 076-003 |

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | Broker Code | Name | Address and Telephone Number | Broker Code |
|--|--|-------------|---|--|-------------|
| <u>KEDAH DARUL AMAN</u> | | | <u>NEGERI SEMBILAN DARUL KHUSUS (Cont'd)</u> | | |
| HWANG-DBS SECURITIES BERHAD | No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4256666 | 068-011 | OSK SECURITIES BERHAD | Ground & Mezzanine Floor No. 346 & 347, Batu ½ 046 Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No : 06-6461234 | 056-046 |
| KUALA LUMPUR CITY SECURITIES SDN BHD | 2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No : 04-7317088 | 076-004 | PM SECURITIES SDN BHD | 1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7623131 | 064-002 |
| OSK SECURITIES BERHAD | Ground Floor Swiss In Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4204888 | 056-017 | <u>JOHOR DARUL TAKZIM</u> | | |
| OSK SECURITIES BERHAD | No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No : 04-4964888 | 056-019 | A.A. ANTHONY SECURITIES SDN BHD | Suite 8.2, Level 8 Menara Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No : 07-3332000 | 078-001 |
| OSK SECURITIES BERHAD | Ground & 1st Floor, 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No : 04-7209888 | 056-021 | AMSECURITIES SDN BHD | 2nd & 3rd Floor, 086-Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4342282 | 086-002 |
| <u>NEGERI SEMBILAN DARUL KHUSUS</u> | | | AVENUE SECURITIES SDN BHD | No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-9532222 | 052-004 |
| HWANG-DBS SECURITIES BERHAD | Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7612288 | 068-007 | ENG SECURITIES SDN BHD | 95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2231211 | 081-001 |
| HWANG-DBS SECURITIES BERHAD | No. 6, Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553188 | 068-013 | HWANG-DBS SECURITIES BERHAD | Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2222692 | 068-004 |
| OSK SECURITIES BERHAD | Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7641641 | 056-024 | K & N KENANGA BHD | Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-3333600 | 073-004 |
| OSK SECURITIES BERHAD | 1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No : 06-4421000 | 056-037 | K & N KENANGA BHD | No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No : 06-9542711 | 073-008 |
| OSK SECURITIES BERHAD | 1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553011 | 056-040 | K & N KENANGA BHD | No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-9333515 | 073-009 |

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | Broker Code | Name | Address and Telephone Number | Broker Code |
|---|--|-------------|---|---|-------------|
| <u>JOHOR DARUL TAKZIM (Cont'd)</u> | | | <u>JOHOR DARUL TAKZIM (Cont'd)</u> | | |
| K & N KENANGA BHD | No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No : 07-7771161 | 073-010 | OSK SECURITIES BERHAD | 240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No : 07-4675388 | 056-033 |
| K & N KENANGA BHD | No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No : 06-9782292 | 073-011 | OSK SECURITIES BERHAD | Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No : 07-6626288 | 056-035 |
| KUALA LUMPUR CITY SECURITIES SDN BHD | No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No : 07-7717922 | 076-006 | OSK SECURITIES BERHAD | Ground Floor, No. 7 Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No : 07-8822018 | 056-036 |
| OSK SECURITIES BERHAD | Unit 27-01 to 27-08 Level 27 Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2212233 | 056-006 | OSK SECURITIES BERHAD | Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No : 06-9787180 | 056-038 |
| OSK SECURITIES BERHAD | 53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4380288 | 056-009 | OSK SECURITIES BERHAD | 1st Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No : 07-9256881 | 056-039 |
| OSK SECURITIES BERHAD | Ground Floor 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel No : 07-6868018 | 056-023 | OSK SECURITIES BERHAD | Ground & 1 st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-3522293 | 056-043 |
| OSK SECURITIES BERHAD | Ground & 1st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel No : 06-9538262 | 056-025 | PM SECURITIES SDN BHD | Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-2781813 | 064-005 |
| OSK SECURITIES BERHAD | Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No : 07-5577628 | 056-029 | <u>PAHANG DARUL MAKMUR</u> | | |
| OSK SECURITIES BERHAD | Ground & 1st Floor No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No : 07-9321543 | 056-030 | KUALA LUMPUR CITY SECURITIES SDN BHD | A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No : 09-5660800 | 076-002 |
| OSK SECURITIES BERHAD | Ground, 1st & 2nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No : 07-7769655 | 056-031 | OSK SECURITIES BERHAD | A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No : 09-5163811 | 056-007 |
| | | | OSK SECURITIES BERHAD | Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No : 09-2234943 | 056-022 |

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | Broker Code | Name | Address and Telephone Number | Broker Code |
|--|--|-------------|--|--|-------------|
| <u>PAHANG DARUL MAKMUR (Cont'd)</u> | | | <u>TERENGGANU DARUL IMAN (Cont'd)</u> | | |
| OSK SECURITIES BERHAD | Ground Floor No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No : 09-2771541 | 056-026 | PTB SECURITIES SDN BHD | 1 st , 2 nd & 3 rd Floor No. 61, Jalan Sultan Ismail P.O.Box 151, Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6235546 | 025-001 |
| OSK SECURITIES BERHAD | Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No : 05-4914913 | 056-041 | <u>SARAWAK</u> | | |
| <u>KELANTAN DARUL NAIM</u> | | | TA SECURITIES HOLDINGS BERHAD | 12G,H&I, Jalan Kampung Datu 96000 Sibu Sarawak Tel No : 084-319998 | 058-002 |
| TA SECURITIES HOLDINGS BERHAD | 298, Jalan Tok Makim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-7432288 | 058-004 | HWANG-DBS SECURITIES BERHAD | Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No : 082-236999 | 068-005 |
| KUALA LUMPUR CITY SECURITIES SDN BHD | Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No : 09-7432588 | 076-007 | HWANG-DBS SECURITIES BERHAD | 192, Bintulu Packcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No : 086-330008 | 068-016 |
| OSK SECURITIES BERHAD | No. 3953-H Ground & 1st Floor Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No : 09-7430077 | 056-020 | K & N KENANGA BHD | Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No : 085-435577 | 073-002 |
| <u>TERENGGANU DARUL IMAN</u> | | | K & N KENANGA BHD | Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No : 082-338000 | 073-003 |
| FA SECURITIES SDN BHD | No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6238128 | 021-001 | K & N KENANGA BHD | No. 11-12 (Ground & 1 st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No : 084-313855 | 073-012 |
| KUALA LUMPUR CITY SECURITIES SDN BHD | No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jernih 20300 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6317922 | 076-009 | OSK SECURITIES BERHAD | Ground & 1st Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No : 082-422252 | 056-008 |
| OSK SECURITIES BERHAD | Ground Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No : 09-8583109 | 056-027 | OSK SECURITIES BERHAD | Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No : 085-422788 | 056-012 |
| OSK SECURITIES BERHAD | 31A, Ground Floor 31A & 31B, 1 st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6261816 | 056-055 | OSK SECURITIES BERHAD | 101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No : 084-329100 | 056-013 |

13. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | Broker Code | Name | Address and Telephone Number | Broker Code |
|--|---|-------------|------------------------------|--|-------------|
| <u>SARAWAK (Cont'd)</u> | | | <u>SABAH (Cont'd)</u> | | |
| OSK SECURITIES BERHAD | Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No : 084-654100 | 056-050 | OSK SECURITIES BERHAD | 5 th Floor, Wisma Sabah Jalan Kemajuan Karamunsing 88000 Kota Kinabalu Sabah Tel No : 088-269788 | BSN 056-010 |
| OSK SECURITIES BERHAD | Ground Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel No : 084-693100 | 056-051 | OSK SECURITIES BERHAD | 1 st Floor, TB-3338, Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel No : 089-779815 | 056-056 |
| OSK SECURITIES BERHAD | Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No : 086-311770 | 056-053 | OSK SECURITIES BERHAD | Ground Floor, Block 2 Lot 4 & 5, Bandar Indah Mile 4 North Road 91000 Sandakan Sabah Tel No : 089-222275 | 056-057 |
| OSK SECURITIES BERHAD | No. 299, Ground & 1 st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No : 082-872118 | 056-059 | | | |
| OSK SECURITIES BERHAD | Ground & 1 st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No : 085-213188 | 056-060 | | | |
| <u>WILAYAH PERSEKUTUAN LABUAN</u> | | | | | |
| CIMB SECURITIES SDN BHD | Unit 7(A), Level 7, Main Office Tower Financial Park Labuan, Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No : 087-451666 | 065-002 | | | |
| <u>SABAH</u> | | | | | |
| HWANG-DBS SECURITIES BERHAD | Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No : 088-311688 | 068-008 | | | |
| INNOSABAH SECURITIES BERHAD | 11, Equity House, Block K Sadong Jaya Karamunsing 88100 Kota Kinabalu Sabah Tel No : 088-234090 | 020-001 | | | |
| KUALA LUMPUR CITY SECURITIES SDN BHD | Suite 1-9-E1, 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No : 088-253922 | 076-005 | | | |